


Data Management Insight Awards USA 2024 Winners' Report

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About Data Management Insight Awards – USA 2024

It is with great pleasure that I congratulate the winners of A Team Group's Data Management Insight Awards - USA 2024.

Each year we acknowledge leading providers of data management solutions, services and consultancy services to capital markets participants across the USA in these awards, whether they be from established solution vendors or innovative newcomers.

The winners were named at a drinks reception following our 14th annual Data Management Summit in New York City, which was held on September 26.

These awards recognize the best of the industry in more than 30 categories of data management solutions and services, and include Best AI-Based Solution for Data Discovery, Best Sell-Side Data Management Platform and Best North American Consultancy in Data Management.

This year we presented our editor's recognition award for Data Management Industry Professional of the Year to Brian Greenberg, Senior Director - Business Engagement Lead for Enterprise Data Management at BNY.

I'd like to take this opportunity to thank all the vendors that entered A-Team Group's Data Management Insight Awards – USA 2024 and to our Data Management Insight community that voted for its preferred solutions. Thanks must also be extended to our independent, expert advisory board, which worked in collaboration with our editorial team to select this year's winners.

The quality of services and products that we see offered in the market – and entered in these awards – continues to impress us at A-Team Group and this year's winners should feel justly proud that they prevailed against some very tough competition. Our compliments go out to you.

If you would like your company to be considered for future Data Management Insight Awards in the USA or Europe **[click here](#)**, where you can either enter your details to be notified when we open for nominations, or submit your entry if we are already open for nominations.



Andrew Delaney
President & Chief Content Officer
A-Team Group

I'd personally like to thank our advisory board for their time and valuable input.

Brian Greenberg
Business Engagement Lead for
Enterprise Data Management
BNY

Julia Bardmesser
Adjunct Professor
NYU Stern School of Business
Founder and CEO
Data4Real, LLC

Jennifer Ippoliti
Legal Chief Data Officer
JP Morgan Chase

Dessa Glasser
Independent Board Member
Oppenheimer & Co.
Principal
The Financial Risk Group

Ellen Gentile
Enterprise Data Quality Team Leader
Edward Jones

Arvind Joshi
Head of Data Governance & Analytics
Rockefeller Capital Management

Victor Tewari
Senior Vice President - Wealth
Management & Private Banking - Chief
Data Officer
Citi

Yinghua Michelle Zhou
Chief Data Officer
Nuveen

Andrew Foster
Chief Data Officer
M&T Bank

Brian Buzzelli
Strategic Enterprise Data Management
Leader

S&P Global Market Intelligence

Winner: Best AI-Based Solution for Data Discovery

S&P Global Market Intelligence is a world-leading provider of financial information services and a division of S&P Global (NYSE: SPGI).

Our team of experts delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction.

We bring transparency, cutting-edge research, and business intelligence to markets worldwide. Our deep sector-specific intelligence includes energy, financial institutions, fintech, industrials, maritime & trade, metals & mining, TMT, real estate, retail, and construction.

A wide range of customers rely on us across capital markets, corporations, professional services, governments, academia, and to commercial banks. With a deep understanding of our customers' needs, we stand alongside our clients to help solve their most complex business challenges.

First established in 1860, our legacy is built on finding and knowing the essential. Most recently, in 2022, S&P Global Market Intelligence and IHS Markit's Financial Services division united with the goal of helping customers harness the volume and velocity of data in ways that unlock progress for us all.



About S&P Global Market Intelligence

S&P Global Market Intelligence

spglobal.com/marketintelligence



At S&P Global Market Intelligence, we understand the importance of accurate, deep, and insightful information. Our team of experts delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction.

S&P Global Market Intelligence is a division of S&P Global (NYSE: SPGI). We are the world's foremost provider of credit ratings, benchmarks, analytics, and workflow solutions in the global capital, commodity, and automotive markets.

Winner: Editor's Recognition Award for USA Data Management Industry Professional of the Year

Brian Greenberg

Senior Director - Business Engagement Lead for Enterprise Data Management, BNY

Brian Greenberg is the Data Operating Model Lead for BNY's Data Solutions & Services Platform, working with data leadership across the firm to utilize Enterprise Data Governance tools and processes to source high quality, authoritative data for internal and external reporting. Before joining BNY, Brian served as the regulatory technology lead for data teams at both Deutsche Bank and Bank of America Merrill Lynch, and was a senior manager in Accenture's Capital Markets Industry Group.



Winner: Best Sell-Side Data Management Platform

Arcesium

Arcesium is a global financial technology firm providing pre- and post-investment data management solutions to leading financial institutions, including hedge funds and private market firms. Built from a platform developed by the D. E. Shaw group, Arcesium helps clients streamline complex workflows using its cloud-native technology. With over \$4.3 trillion in gross AUM, the company serves top-tier clients like Blackstone and J.P. Morgan, employing over 2,000 professionals across software, accounting, and operations.

www.arcesium.com



Winner: Best Standards Solution for Data Management

CUSIP

The financial services industry relies on CGS' unrivaled experience in uniquely identifying instruments and entities to support efficient global capital markets. Its extensive focus on standardization over 50+ years has helped CGS earn its reputation as a trusted originator of quality identifiers and descriptive data, ensuring that essential front- and back-office functions run smoothly. CGS is managed on behalf of the ABA by FactSet Research Systems Inc., with a Board of Trustees that represents the voices of leading financial institutions.

www.cusip.com



Winner: Best Data Ops Solution Provider

Databricks

Databricks is the Data and AI company. More than 10,000 organizations worldwide — including Block, Comcast, Condé Nast, Rivian, Shell and over 60% of the Fortune 500 — rely on the Databricks Data Intelligence Platform to unify and democratize data, analytics and AI. Databricks is headquartered in San Francisco, with offices around the globe and was founded by the original creators of Lakehouse, Apache Spark™, Delta Lake and MLflow

databricks.com



Winner: Best North American Consultancy in Data Management

Element22

Element22 is renowned leader in AI, data management, and data content, offering cutting-edge consulting, implementation services, and innovative cloud solutions. Leveraging breakthrough tools like Pellustro for DCAM/CDMC assessments, Benzaiten for data optimization, and ESGi for sustainability reporting, Element22 empowers organizations to thrive in an AI-driven world. Our mission is to transform data into strategic assets, helping clients unlock new opportunities and drive success

element-22.com



Winner: Best Corporate Actions Data Provider

Exchange Data International

Exchange Data International (EDI) is a leading global provider of accurate and timely financial data, including high-quality securities reference data, corporate actions, and end-of-day pricing. EDI empowers financial institutions across the globe to make informed investment decisions and manage risk effectively. The company is committed to improving quality and security, earning the internationally recognized ISO 9001 and ISO 27001 certifications

www.exchange-data.com



Winner: Best Data Marketplace

FactSet

FactSet helps the financial community to see more, think bigger, and work better. Our digital platform and enterprise solutions deliver financial data, analytics, and open technology globally. Clients across the buy-side and sell-side as well as wealth managers, private equity firms, and corporations achieve more every day with our comprehensive and connected content, flexible next-generation workflow solutions, and client-centric specialized support.

www.factset.com



FACTSET

Winner: Best Data Solution for Regulatory Compliance

FinScan, an Innovative Systems solution

Trusted by hundreds of organizations worldwide, Innovative Systems, Inc.'s FinScan® offers advanced Anti-Money Laundering (AML) compliance technology and consulting solutions. Built on decades of experience in data management and proprietary matching technologies, FinScan provides a data-first, risk-based approach to ensure unparalleled accuracy and efficiency in identifying and reducing risk, accelerating AML compliance workflows, and optimizing team productivity. FinScan's comprehensive, integrated platform includes Know Your Customer (KYC), sanctions screening, risk scoring, and data quality solutions.

www.finscan.com



 **FinScan®**
an Innovative Systems Solution

Winner: Best Sell-Side Managed Services Platform

GoldenSource

Effective data management has never been more critical for today's financial services industry. GoldenSource is the leading independent provider of E-/MDM[1] software and cloud-based EDM[2] services. For 40 years, we've exclusively served financial institutions seeking to achieve data mastery and rapidly hydrate cloud data warehouses. Our goal: to enable risk mitigation and compliance while supporting data analytics that fuel insight-driven business growth.

www.thegoldensource.com



 **GoldenSource®**

Winner: Best Data Provider to the Sell-Side

LSEG Data & Analytics

LSEG Data & Analytics is one of the world's largest providers of financial markets data and infrastructure. We'll keep you ahead with the market's most comprehensive and trusted global data universe, across the latency spectrum and with unrivalled historical data. Open and cloud-collaborative to power your whole business. Discover seamless delivery with market-leading distribution and management technology.

Gain the advantage of a constantly evolving data universe >



Winner: Best KYC & Client On-Boarding Solution

NICE Actimize

NICE Actimize delivers end-to-end KYC which orchestrates and transforms onboarding, KYC screening and due diligence, account opening, and ongoing monitoring. This streamlines front to back office operations, helping firms realize faster time to revenue while ensuring compliance with global and local regulations. X-Sight Onboard is a dynamic, data driven CLM solution that reduces long and costly processes. Financial institutions can realize faster time to revenue while delivering exceptional customer experiences and complying with confidence.

www.niceactimize.com



Winner: Best AI-Based Solution for Data Management

Oxane Partners

Oxane Partners is a leading provider of technology-driven solutions for the private markets, specializing in private credit. Our solutions enhance investment analysis and management for global investment firms and banks by integrating advanced technology with deep domain expertise. Managing over \$500 billion in notional across 100+ clients, we support private credit funds, investment banks, and alternative asset managers in 20+ geographies.

oxanepartners.com



Winner: Best Buy-Side Data Management Platform

Rimes

Rimes provides transformative enterprise data management solutions to the global investment community. Driven by our passion for solving the most complex data problems, we provide our clients with investment intelligence that powers more than USD 75 trillion in AUM annually. The world's leading institutional investors, asset managers and service providers rely on Rimes to help them make better investment decisions using accurate information and industry-leading technology.

www.rimes.com



More Data Management Insight Awards – USA 2024 winners

Best Data Solution for Digital Assets

Amberdata

Most Innovative North American
Data Management Provider

Axoni

Best Pricing & Valuations Data Provider

Bloomberg

Best Data Analytics Provider

ExtractAlpha

Best Data Platform for Risk and Portfolio Analytics

OpenSee

Best Data Observability Solution

Acceldata

Best Buy-Side Managed Services Platform

Alveo

Best Data Integration Tool

Astera

Best Data Visualisation Provider

BMLL

Best Fund Accounting, Portfolio Management
& Data Platform

Capital Quant Agency

Best Performance Measurement System

Charles River

Best Data Governance Solution

Collibra

Best Entity Data Solution

Dun & Bradstreet

Best Corporate Actions Processing Solution

FIS

Best Data Provider to the Buy-Side

Moody's

Best Data Management Initiative for ESG

MSCI

Best Data Science Solution
QuantCube

Best Index Data Provider
S&P Dow Jones Indices

Best Cloud-Based Data Management Solution
Snowflake

Best Data Lineage Solution
SOLVE

Best AI-Based Solution for Data Quality
State Street

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