Data Management Insight Awards Europe 2023

HSBCOD

Data Management Insight Awards Europe 2023 Winners' Report

www.datamanagementinsight.com

🍯 🛛 aDataMgmtInsight

in | DataManagement Insight



2

Andrew Delaney President & Chief Content Officer A-Team Group www.datamanagementinsight.com

Management, and more.

If you would like your company to be considered for future Data Management Insight Awards in Europe or the USA click here, where you can either enter your details to be notified when we open for nominations, or submit your entry if we are already open for nominations.

Thank you to all the vendors that entered A-Team Group's Data Management Insight Awards Europe 2023, to our Data Management Insight community that voted for its preferred solutions, and to our independent, expert advisory board that worked in collaboration with our editorial team to select this year's winners.

Finally, our compliments to all the award winners, who should

be deservedly proud of their achievement in a closely fought and highly competitive contest.

An Editor's Recognition Award for European Data Management Industry Professional of the Year was given to Niresh Rajah, Group Chief Data Officer at Danske Bank.

Awards - Europe 2023

About Data Management Insight

Congratulations to the winners of A-Team Group's Data Management Insight Awards Europe 2023. These awards recognise both established solution vendors and innovative newcomers providing leading data management solutions, services and consultancy to capital markets participants across Europe.

The awards included more than 30 categories of data

management solutions and services ranging from Best Data Platform for Risk and Portfolio Analytics to Best Sell-Side

Data Management Platform, Best Standards Solution for Data

Management, Best Cloud-Based Data Management Solution,

Best Corporate Actions Data Provider, Best Proposition for AI and Machine Learning, Best European Consultancy in Data

I'd personally like to thank our advisory board for their time and valuable input.

Sarah Walker

Head of Data & Analytics, Natwest Commercial & Institutional

Duncan Cooper

Chief Data Officer | Asset Servicing, Northern Trust

Lynn Watts

Head of Data Governance Royal London Asset Management

Lewis Reeder

Director, Enterprise Data Management **BNY Mellon**

Niresh Rajah Group Chief Data Officer, Danske Bank

Hany Choueiri

Board Member, Sustainability and Vice Chair, GLEIF (Global Legal Entity Identifier Foundation), Interim Head of Data, Sainsbury's Bank

Adam Preston

Chief Data Officer, Close Brother Asset Finance and Leasing

Naomi Clarke

Data Innovation & Strategy, CDO Advisory

David Masters

Data Governance Manager, Sumitomo Mitsui Banking Corporation (SMBC)

Bob Cumberbatch

Data Management & Data Governance (Assigned to a buy side firm)

Lorraine Waters

Board Advisor & CDO

Michal Piechocki

Member of the Board of Directors **Eurofiling Foundation**

Mark Wilson Head of Data Governance, Handelsbank

Emma Beale

Investment Data Management Director M&G Investments

Ashly Joseph Data Management Lead, JP Morgan





UNLOCKING The value of Data and ai

Focused and impactful Al-ready data strategies that deliver business outcomes in a sustainable fashion.

We architect and engineer modern data platforms and curated data products.
We focus on Al, automation and data management by design.
We prioritise strong data management to ensure data quality and availability.
We establish repeatable data architecture standards, patterns and governance .
We ensure efficient, optimised experiences for data producers and consumers.
We maximize the benefits of cloud.
We develop the next generation of data leaders.

PROUD TO BE NAMED Best European Consultancy in Data Management

FOR THREE CONSECUTIVE YEARS



Data Management Insight Awards Europe 2023

WWW.CAPCO.COM f **D** in **O**



Capco

Winner: Best European Consultancy in Data Management

Capco's regional Data team deliver value through practical data led solutions driving business outcomes. We partner with our clients to transform their understanding, management, storage, and use of data to derive value for themselves and their customers. Drawing on Capco's deep domain and business expertise, the Data team architect and engineer modern data platforms and curated data products, with a focus on AI, automation and data management by design.

Drawing on our deep domain and business expertise, we architect and engineer modern data platforms and curated data products, with a focus on automation and data management by design. We partner with business, operations, and technology teams to embed and sustain these capabilities in business-as-usual and are currently leading the design and implementation of next generation data platforms across several investment banks and insurance firms.

Capco's clients value the team's ability to extract maximum value from cloud adoptions, scaling from local implementations to enterprise-scale data platforms and data mesh implementations. The data privacy regulatory landscape presents evolving global challenges, and the Data team has defined and embedded data sharing agreements and metadata-driven data sharing controls in the largest global banks.



Joseph Forooghian, Managing Principal, Data Strategy & Advisory Capability Lead Rehaan Anjum, Partner, Data Strategy & Advisory Capability Sponsor

About Capco



www.capco.com



Capco, a Wipro company, is a global technology and management consultancy specializing in driving digital transformation in the financial services industry. With a growing client portfolio, Capco operates at the intersection of business and technology by combining innovative thinking with unrivalled industry knowledge to deliver end-to-end data-driven solutions and fast-track digital initiatives for banking and payments, capital markets, wealth and asset management and insurance. Capco's cutting-edge ingenuity is brought to life through its Innovation Labs and award-winning Be Yourself At Work culture and diverse talent.



OWN YOUR DATA, HEDGE RISKS & IMPROVE PERFORMANCE

THE FINANCIAL RISK DATA ANALYTICS PLATFORM

WHAT FOR? MARKET RISK, CREDIT RISK, LIQUIDITY & ALM RISK, TRADE ANALYTICS, CLIMATE RISK, COLLATERAL MANAGEMENT

UNCAPPED HISTORICAL
 DATA ACCESS

ON-DEMAND METRICS
 & SIMULATIONS

• FLEXIBLE DATA MODELING

• AI ASSISTANTS

• SMART CALCULATORS

• LOW / NO CODE CONFIGURATIONS



Opensee

Winner: Best Data Platform for Risk and Portfolio Analytics

Opensee is a Financial Risk Analytics Platform, empowering risk managers, quants, traders, data scientists, and technology professionals to efficiently control their data, hedge risks, and improve trade execution with incredible speed and accuracy. Opensee breaks down barriers across IT and business teams, allowing financial institutions to reconcile unlimited volumes of complex data into one source of truth.

The volume and complexity of data is growing exponentially. Opensee simplifies the entire data journey, by seamlessly integrating ingestion, data quality monitoring, storage, aggregation, calculations, and simulations into a unified environment. This empowers collaboration across IT and business teams, enabling real-time data consumption of unlimited volumes while maintaining cost-effective analytics and performance.

Specifically designed for Risk, Finance and Trade Management, users gain the ability to investigate, simulate, assess impact, and adjust data with full auditability.

Opensee allows financial institutions to not only achieve data explainability but also do so in a manner that's cost-effective, performance-driven, and adaptable to real-time requirements. This empowers efficient decision-making, regulatory compliance, and streamlined risk management.

Opensee has operations in North America (NYC), EMEA (London, Paris) and Asia (Singapore), and is deployed across sell and buy-sides globally



Stephane Rio, CEO & Founder

About Opensee



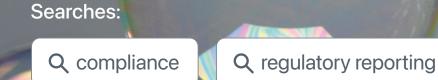
Opensee is an end-to-end data analytics platform enabling users from banks, asset managers, hedge funds and exchanges to get to the explainability level of their financial risk analysis, with direct access to unprecedented volumes of historical and real time data across all asset classes and financial instruments. Powered by Cloud computing, AI and a resilient data stack, Opensee represents the new generation of Financial Risk Analytics, empowering them to go beyond calculations, towards diagnosis, explanation and prediction

https://opensee.io/



smartstream-stp.com

OPERATIONAL BLUNDERS!



Q controls

Q automation

Q data optimisation

SMARTSTREAM

WE'VE GOT YOUR BACK.

SmartStream Technologies

Winner: Best Sell-Side Data Management Platform

SmartStream solutions enable organisations to unlock the value of their data. Industry-leading reconciliations solutions automate and standardise processing to enhance match rates and operational insight. They incorporate comprehensive exception management, essential for the identification, prioritisation, allocation and audit of issues identified by reconciliations. In addition, SmartStream's cloud-native, AI-based solutions are creating a revolution in the way firms study data, allowing large sets of data to be compared within seconds, regardless of format and complexity.

We're also leading the way with our reference data services, ensuring that even companies with the most complex requirements can access the high quality, reliable data they need to trade successfully and meet reporting obligations accurately.

Our technology allows customers to create flexible, agile data strategies for their digital and cloud-based operating models. By working with our Innovation Lab, they are achieving best practice implementation for AI and machine learning.

Powered by sophisticated analytics, our solutions help establish strong data management foundations, lifting operational efficiency, enhancing customer experience, improving regulatory compliance, and facilitating digital transformation. Our technology can be flexibly deployed and consumed through the cloud, as microservices, on-premise or via managed services.



Nathan Gee, CMO

About SmartStream Technologies



SmartStream is a recognised leader in financial transaction management solutions that enable firms to improve operational control, reduce costs, build new revenue streams, mitigate risk and comply accurately with the regulators. By helping its customers through their transformative digital strategies, SmartStream provides a range of solutions for the transaction lifecycle with AI and machine learning technologies embedded.

As a result, the majority of the world's top 100 banks, rely on SmartStream's solutions to deliver greater efficiency to their operations.

www.smartstream-stp.com



S&P Global Market Intelligence

Winner: Best Corporate Actions Processing Solution

S&P Global Market Intelligence's industry leading Corporate Actions solution offers a transformative client experience, combining an enterprise technology platform with a managed data service to address the full spectrum of operational challenges with corporate actions processing.

Powered by data from its Managed Corporate Actions service, the S&P Global Market Intelligence Corporate Actions platform leverages automation for end-to-end corporate actions processing— providing enhanced capabilities for announcement processing: support for complex position-types and trade management; multiple client notification types; and robust elections and outgoing instructions processes. Additionally, it supports cash and stock allocation processes; tax withholding and claims management, and a robust tax reconciliation process. Clients also benefit from web and mobile channels, enabling enhanced decision making with a modernized user-experience.

Leveraging the latest market and ISO standards, the Corporate Actions platform allows for seamless integration with market infrastructure and custodians. It is further differentiated by its advanced event processing capabilities, global market adaptability, and real-time integration with core systems. Its configurable exception-based model with real-time monitoring helps firms achieve Straight Through Processing (STP), facilitating prompt decision-making – allowing for increased efficiency and reduced operational risk. Its advanced analytical reporting capability also delivers actionable intelligence for continuous optimization.



Ankush Zutshi, Managing Director, Global Head – Corporate Actions

About S&P Global Market Intelligence

S&P Global Market Intelligence S&P Global Market Intelligence is a division of S&P Global (NYSE: SPGI), the world's foremost provider of credit ratings, benchmarks, and analytics in the global capital and commodity markets, offering ESG solutions, deep data, and insights on critical business factors. S&P Global has been providing essential intelligence that unlocks opportunity, fosters growth, and accelerates progress for more than 160 years.

www.spglobal.com/marketintelligence



Editor's Recognition Award for European Data

Management Industry Professional of the Year

Niresh Rajah Group Chief Data Officer, Danske Bank

Niresh is an executive leader in Financial Services and Consulting with 20 years of experience focused on Data, Digital, Regulation, Automation, Innovation and Transformation. Niresh is Group Chief Data Officer at Danske Bank and is responsible for Data & Analytics. He is also accountable for one of the largest data & analytics transformations in the Nordics through Data Driven Danske – the data transformation aligned to Danske's Forward 28 strategy. Niresh has been selected in the prestigious Data IQ Top 100 influencers in Data in 2023 and 2022.

Winner: Best Standards Solution for Data Management

Association of National **Numbering Agencies**

Established in 1992, ANNA is the membership organisation of national numbering agencies (NNAs), which are operated by depositories, exchanges, government agencies, nationally central data vendors and other financial infrastructure organisations. The number of NNAs now surpasses 120 jurisdictions globally. ANNA serves as the registration authority for the ISIN and FISN standards, under appointment by ISO. Under ANNA's stewardship, the role of the ISIN in enabling global financial communications has been established worldwide.

anna-web.org



lin

Winner: Best KYC Data Solution

Diligencia

Diligencia helps customers from around the world to find essential information on organisations registered in Africa & the Middle East, drawing from primary sources that are otherwise hard to find. Using our curated data, we enable our clients to effectively manage their financial crime risk and compliance obligations, market strategies and counterparty risks in the MEA region. Our coverage includes entity registration identifiers, corporate structures, UBO information, individuals' corporate affiliations and compliance screening (sanctions, PEPs, adverse media).

Diligenciagroup.com | ClarifiedBy.com





James Redfern, Director

*Diligencia

Stephan Drever, Managing Director









Winner: Best Cloud-Based Data Management Solution

Duco

Duco is the #1 SaaS provider of AI powered data automation that helps financial services, insurance and fintech companies manage their mission-critical data. Many of the world's largest institutions rely on Duco to ensure their data is accurate, their costs are controlled, their operations streamlined and their business remains agile. Financial services firms spend tens of millions of dollars and tens of thousands of hours every year trying to solve data problems. Duco replaces spreadsheets and technology-heavy solutions in finance and operations departments by automating the processing of data throughout its lifecycle, from data ingestion, to data preparation, validation, reconciliation and publication to downstream platforms.

https://du.co/

lin

in

Winner: Best Corporate Actions Data Provider

Exchange Data International

Winner: Best Fund Accounting, Portfolio

Management & Data Platform

Exchange Data International (EDI) empowers the global financial and investment community with timely and affordable data. Our extensive content database covers worldwide equity and fixed income corporate actions, dividends, static reference data, closing prices, and shares outstanding, accessible via multiple delivery methods. Headquartered in London, with a global presence, EDI holds ISO 9001 and ISO 27001 certifications for quality and security.

exchange-data.com

FundGuard

FundGuard is transforming legacy operating models with a front to back, Alpowered, cloud native and multi-asset class investment accounting platform for asset managers, asset owners, custodian banks and fund administrators. Visit www.fundquard.com to learn more about our all-in-one, multi-book solution for CNAV, ABOR and IBOR.

www.fundguard.com

lin





FUNDGUARD



Andy Sabourin, Head of European Business Development





Data Management Insight

Awards Europe 2023



Winner: Best Data Provider to the Buy-Side

LSEG Data & Analytics

LSEG Data & Analytics is one of the world's largest providers of financial markets data and infrastructure. We are an essential partner to the global financial community and redefining the future of data in financial services, enabling customers to draw crucial insights through data, feeds, analytics, AI, and workflow solutions. With our unique insights seamlessly integrated into your workflow, you can identify opportunity and seize competitive advantage.

Learn more

lin

Winner: Best Buy-Side Managed Services Platform

Rimes

Rimes provides enterprise data management solutions to the global investment community. Driven by our passion for solving the most complex data problems, we provide our clients with investment intelligence that powers more than 50 trillion in AUM annually. The world's leading institutional investors, asset managers and service providers rely on Rimes to help them make better investment decisions using accurate information and industry-leading technology.

www.rimes.com

in

lin

Winner: Best Buy-Side Data Management Platform

S&P Global Market Intelligence

S&P Global Market Intelligence delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction. EDM is Market Intelligence's flagship master data management solution, which is used by 200+ clients to maximize the value of their data and streamline investment operations. EDM is unique in its ability to combine public and private asset data and manage multiple, often disparate, business problems.

www.spglobal.com/marketintelligence/en/mi/products/edm.html





Sam Barber SVP, Head of Data Services







LSEG DATA & ANALYTICS



Winner: Best Data Provider to the Sell-Side

SIX

lin

SIX is a leading global provider of data and value-added services for the financial markets and investment industry. Aggregated in real-time from 5,000 worldwide sources, Financial Information's data offering covers all the major trading venues. The database includes reference, pricing and market data, corporate actions, regulatory, tax, ESG and alternative data for nearly 30 million instruments. SIX provides a wide range of services supporting the business of sell-side clients, using data to make a difference.

www.six-group.com/en/home.html

Winner: Best Client On-Boarding Solution

Xceptor

Xceptor is the data automation platform for financial markets providing data ingestion, standardization, normalization, and validation services. Catering to thousands of unique use cases, its highly configurable and enterprise-grade platform offers proprietary solutions for tax, reconciliations, confirmations, client onboarding, and allocations. Since 2003, Xceptor has been empowering businesses worldwide to trust their data and digitize their end-to-end processes.

www.xceptor.com

in

Shai Popat, Head Products





Michiel Verhoeven, Chief Operating Officer







More Data Management Insight Awards – Europe 2023 winners

www.datamanagementinsight.com



Winner: Best Pricing & Valuations Data Provider Bloomberg

Winner: Best Entity Data Solution Bureau van Dijk, a Moody's Analytics company

Winner: Best Data Solution for Regulatory Compliance Cedar Rose

Winner: Best Data Visualisation Provider Jacobi

Winner: Best Proposition for AI, Machine Learning smartKYC

Winner: Best Sell-Side Managed Services Platform Alveo

Winner: Best Index Data Provider MSCI

Winner: Best Data Management Initiative for ESG Snowflake



Winner: Best Data Quality Analysis Tool Datactics

Winner: Best Data Governance Solution Monte Carlo

Winner: Best Data Lineage Solution Rocket Software

Winner: Best Data Analytics Provider Propellant.digital

Winner: Best Graph Database Solution for Data Management Solidatus

Winner: Best Data Discovery and Catalog Solution BlackSwan Technologies

Winner: Best Data Ops Solution Provider Precisely

Winner: Best Data Science Solution BMLL Technologies

Winner: Most Innovative European Data Management Provider Arcesium



For Marketing: www.a-teamgroup.com For Content: www.a-teaminsight.com