

Data Management Insight Awards USA 2022 Winners' Report

About DataManagement Insight Awards – USA 2022

Congratulations to the winners of A-Team Group's inaugural Data Management Insight Awards – USA 2022. These awards recognise both established solution vendors and innovative newcomers providing leading data management solutions, services and consultancy to capital markets participants across North America.

This year's Data Management Insight Awards – USA were presented by Predrag Dizdarevic, partner at data management and analytics consulting and solutions provider Element22, after the close of A-Team Group's 22 September 2022 Data Management Summit New York and during a lively drinks reception.

The awards included 30 categories of data management solutions ranging from Best Corporate Actions Solution to Best Data Management Initiative for ESG, Best Standards Solution for Data Management, Best Data Quality Analysis Tool, Best Graph Database Solution, Best Data Science Solution, Best North America Consultancy in Data Management, and more.

An editor's recognition award for Data Management Industry Professional of the Year was presented to Linda Coffman, Executive Vice President, SmartStream Reference Data Utility.

Thank you to all the vendors that entered A-Team Group's Data Management Insight Awards – USA 2022, to our Data Management Insight community that voted for its favourite solutions, and to our independent, expert advisory board that worked in collaboration with our editorial team to select this year's winners.

Finally, our compliments to all the award winners, who should be deservedly proud of their achievement in a closely fought and highly competitive contest.

If you would like your company to be considered for future Data Management Insight Awards in the US or Europe **click here** where you can either enter your details to be notified when we open for nominations, or submit your entry if we are already open for nominations.



Andrew Delaney
President & Chief Content Officer
A-Team Group

I'd personally like to thank our advisory board for their time and valuable input.

David Wright

Chief Data Officer - Data & Analytics Solutions, BNY Mellon

Brian Greenberg

Director, Business Enablement Lead for Enterprise Data Management, BNY Mellon

Julia Bardmesser

Senior Vice President, Head of Data, Architecture and Salesforce Development, Voya

Jennifer Ippoliti

Legal Chief Data Officer, JP Morgan Chase

Dessa Glasser

Independent Board Member, Oppenheimer & Co.

Suryakant Brahmhatt

Executive Director, Morgan Stanley Wealth Management

Ellen Gentile

Data Quality Leader, Edward Jones

Peter Giordano

MD, Oppenheimer & Co

Victor Tewari

Senior Vice President, Wealth Management & Private Banking, Chief Data Office

Yinghua Michelle Zhou

Deputy Finance Chief Data Officer - Director, BNY Mellon

Andrew Foster

Head of Data Governance, Americas, Deutsche Bank

Arvind Joshi

Director, Data Management and Analytics Lead, Former Scotiabank

CONGRATULATIONS TO CAPCO'S
DATA & ANALYTICS TEAM
ON THIS GREAT ACHIEVEMENT!



BEST NORTH AMERICA CONSULTANCY
IN DATA MANAGEMENT

CAPCO
a **wipro** company

Capco

Winner: Best North America Consultancy in Data Management

Capco's Data and Technology practice helps clients master and transform every aspect of their business data. Data flows actively define value chains. Data management capabilities: the capture, organization, governance, securitization, calibration, consumption, and monetization of your most pivotal data assets, are core competencies for financial services. We are highly skilled innovators – experts at formulating data strategy, defining and refining business and technology initiatives across the data management lifecycle, and calibrating multi-year strategic roadmaps with even the most visionary business goals.

Our reporting offerings cover both management reporting and regulatory reporting (e.g., CCAR, BCBS 239, and FDIC 370). Establishing a holistic supply chain to manage data effectively is a foundational requirement for pursuing monetization through analytics, visualization, AI and machine learning techniques. We bring industry leadership, best practices and proactive perspective to the challenges of cybersecurity, data privacy, and data security. New regulations in privacy and data protection require forethought and strategy to still unlock the potential of your data without running afoul of the constantly emerging tapestry of data protection regulations.



About Capco

CAPCO
a wipro company

www.capco.com

Capco, a Wipro company, is a global technology and management consultancy specializing in driving digital transformation in the financial services industry. With a growing client portfolio comprising of over 100 global organizations, Capco operates at the intersection of business and technology by combining innovative thinking with unrivalled industry knowledge to fast-track digital initiatives for banking and payments, capital markets, wealth and asset management, insurance, and the energy sector. Capco's cutting-edge ingenuity is brought to life through its award-winning Be Yourself At Work culture and diverse talent. To learn more, visit www.capco.com or follow us on Twitter, Facebook, YouTube, LinkedIn and Instagram.



Trust the power of AI-enabled technology in the cloud

SmartStream's fully integrated suite of solutions and platform services for middle- and back-office operations are more relevant than ever – allowing our customers to gain greater control, reduce costs, mitigate risk and accurately comply with regulation.

With AI and machine learning growing in maturity, these technologies are now being embedded in all of our solutions and can be consumed faster than ever either as managed services or in the cloud.

info@smartstream-stp.com
smartstream-stp.com

SmartStream Technologies

Winner: Best Corporate Actions Solution

SmartStream has become a trusted partner that deliver automation and control the world's leading capital markets, buy-side firms and corporations. The demands of the industry particularly at times of transformation has allowed us to grow, introducing new solutions and winning multiple industry accolades.

SmartStream's solutions and services span the transaction lifecycle and incorporate the latest AI and machine learning technologies. These can be accessed in a variety of ways, for example, via APIs and micro-services, or deployed as managed services and cloud environments.

SmartStream has a wide range of solutions and services in the areas of:

- Cash & Liquidity Management
- Collateral Management
- Corporate Actions Processing
- Digital Payments and Investigations
- Fees and Expense Management
- Post Trade Processing
- Reconciliations and Exceptions Management
- Reference Data



About SmartStream Technologies



SmartStream is a recognised leader in financial transaction management solutions that enables firms to improve operational control, reduce costs, build new revenue streams, mitigate risk and comply accurately with regulations. By helping its customers through their transformative digital strategies, SmartStream provides a range of solutions for the transaction lifecycle with artificial intelligence and machine learning technologies embedded – which can also be deployed in the cloud or as managed services.

www.smartstream-stp.com

Bureau van Dijk, a Moody's Analytics Company

Winner: Best Entity Data Solution

At Bureau van Dijk, a Moody's Analytics company, we capture and treat entity information for better decision-making and increased efficiency. With information on over 425 million companies worldwide, Orbis is the resource for entity data. It includes comparable information, extensive corporate ownership details and comprehensive coverage, combining data from hundreds of sources.

Our master data attributes, bespoke matching/de-duping and data enhancing services mean you can create links between disparate datasets across your organization and create your 'golden record' from data silos. Content that you can use for your master data projects includes firmographics, company size metrics, and corporate hierarchies. We offer a wide range of data integration options, and apps, so you can seamlessly refresh, maintain and enrich your in-house data systems.



About Bureau van Dijk, a Moody's Analytics Company



BUREAU VAN DIJK
A Moody's Analytics Company

www.bvdinfo.com

At Bureau van Dijk, a Moody's Analytics company, we capture and treat entity information for better decision-making and increased efficiency. With information on over 425 million companies worldwide, Orbis is the resource for entity data. It includes comparable information, extensive corporate ownership details and comprehensive coverage, combining data from hundreds of sources.

Fitch Solutions

Winner: Best Index Data Provider

For more than 35 years the Fitch Solutions Country Risk & Industry Research service has delivered high quality business intelligence and data that helps clients better understand the opportunities and risks they face across multiple markets and sectors, with a special focus on emerging markets.

Our Operational Risk Index provides an objective, holistic, data-driven assessment of the ease of doing business in 201 markets, allowing users to confidently quantify and compare business environment risks to their investments, supply chains and operations.

The Index serves investment managers, risk specialists, strategists, economists, supply chain and business development executives, government bodies and trade and investment agencies, whose workflows demand independent and unbiased risk tools.

As a testament to its transparency and rigour, the Operational Risk Index is now used in Fitch Ratings Bank Rating Criteria to derive an implied Operating Environment Score for a given jurisdiction, replacing the now discontinued World Bank Doing Business data that was previously used.

The Country Risk & Industry Research service also covers over 20 major Industries ranging from Autos, Commodities, Banking & Financial Services, to Oil & Gas, Power, Renewables, Pharmaceuticals and Healthcare, and provides expert Country Risk analysis, forecasts and indices for over 200 markets.



About Fitch Solutions



Fitch Solutions provides reliable data, insightful research, and powerful analytics across global markets and macroeconomic environments. The Fitch Solutions Country Risk & Industry Research service helps clients to identify opportunities and navigate risks in markets where high-quality information is hard to find and difficult to interpret, with authoritative, in-depth coverage of 200 markets and more than 20 industries.

www.fitchsolutions.com

www.datamanagementinsight.com

Orion Governance

Winner: Best Graph Database Solution for Data Management

Founded in 2017, Orion's mission is to disrupt the information management space. Named Cool Vendor 2020 by Gartner and #1 Data Catalog Vendor by Dresner Advisory LLC 2022, Orion Enterprise Information Intelligence Graph (EIIG) is a cloud based, vendor/technology agnostic SaaS platform that ingests information from more than 60 different technologies to automatically stitch a near real-time, self-defined data fabric. It is the most comprehensive knowledge graph in the industry, providing the visualizations necessary to catalog, trace, trust and analyze while promoting confidence, transparency, and governance of the enterprise landscape. AI/ML-empowered and automated data lineage and metadata analytics such as impact analysis minimizes human intervention and enables fact-based, more accurate and timely decision making. Customers include Global 5000 companies in banking, insurance, retail, healthcare, telecom and information technology that are challenged by a variety of complexities; regulatory, cloud migration, transformational and silo-based constraints. Orion is headquartered in the San Francisco Bay Area, with global offices in other US cities, Estonia, Sweden and India.



About Orion Governance

Orion

www.oriongovernance.com

Founded in 2017, Orion's mission is to disrupt the information management space. Our Enterprise Information Intelligence Graph (EIIG) is a cloud-based, vendor/technology agnostic SaaS platform that provides the most comprehensive metadata knowledge graph in the industry. The EIIG has persona-based visualizations to create a self-defined data fabric with detailed cataloging, traceability, data quality and analytics capabilities; the result of ML/AI automation that enables enterprises to take control of their complex IT landscape in near real-time. Customers include Global 5000 companies in banking insurance, retail, healthcare, telecom and information technology that are challenged by a variety of complexities; regulatory, cloud migration, transformational and silo-based constraints. Orion is headquartered in the San Francisco Bay Area, with global offices in other US cities, Estonia, Sweden and India.

Refinitiv, an LSEG business

Winner: Best Data Provider to the Buy-Side

Refinitiv, an LSEG (London Stock Exchange Group) business, is one of the world's largest providers of financial markets data and infrastructure – providing information, insights, and technology that enable customers to execute critical investing, trading and risk decisions with confidence. By combining a unique open platform with best-in-class data and expertise, we connect people to choice and opportunity – driving performance, innovation and growth for our customers and partners.

Now, as part of LSEG we are underpinned by the strength and stability of a more than 300-year-old organisation, broadening our capacity to positively impact the financial community – be it in trading and banking, investment, wealth, customer and third-party risk, and enterprise data solutions.

We draw on cleaner, richer, more readily accessible data to support the use of advanced technologies like AI and machine learning – helping our customers gain greater insight, fuel more rapid innovation, and successfully navigate this time of unparalleled change.

With core principles of partnership and an open model approach, we provide more choice to customers and give them greater opportunity to take on complexity, and scale efficiently. We do so knowing that by advancing our customers, we drive progress for the entire financial community.

To learn more, visit: www.refinitiv.com/en



About Refinitiv, an LSEG business

REFINITIV® 

An LSEG Business

www.refinitiv.com/en

Refinitiv, an LSEG (London Stock Exchange Group) business, is one of the world's largest providers of financial markets data and infrastructure. By combining a unique open platform with best-in-class data and expertise, we connect people to choice and opportunity – driving performance, innovation and growth for our customers and partners.

S&P Global Market Intelligence

Winner: Best Data Provider to the Sell-Side

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. We integrate financial and industry data, research and news into tools that help track performance, generate alpha, identify investment ideas, perform valuations and assess credit risk. Investment professionals, government agencies, corporations and universities around the world use this essential intelligence to make business and financial decisions with conviction.

S&P Global Market Intelligence is a division of S&P Global (NYSE: SPGI), the world's foremost provider of credit ratings, benchmarks and analytics in the global capital and commodity markets, offering ESG solutions, deep data and insights on critical business factors. S&P Global has been providing essential intelligence that unlocks opportunity, fosters growth and accelerates progress for more than 160 years. For more information, visit www.spglobal.com/marketintelligence.



About S&P Global Market Intelligence

S&P Global Market Intelligence

[www.spglobal.com/
marketintelligence](http://www.spglobal.com/marketintelligence)

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. We integrate financial and industry data, research and news into tools that help track performance, generate alpha, identify investment ideas, perform valuations and assess credit risk. Investment professionals, government agencies, corporations and universities around the world use this essential intelligence to make business and financial decisions with conviction.

Winner: Data Management Industry Professional of the Year

Linda Coffman

EVP Reference Data Utility

Linda Coffman is Executive Vice President, responsible for overseeing The SmartStream Reference Data Utility. She joined the reference data product management team in 2015 and was responsible for key initiatives across the listed derivative and regulatory services.

With over 25 years of experience in the reference data industry, Linda has been a member of the reference data team at Morgan Stanley where she was instrumental in the creation of a fixed income security master and the onboarding of vendor data. Earlier in her career, she worked for an industry joint venture, responsible for managing a data operations and development team covering fixed income and securitised products..



Winner: Best Buy-Side Data Management Platform

Bloomberg

Bloomberg is a global leader in business and financial information, delivering trusted data, news, and insights that bring transparency, efficiency, and fairness to markets. The company helps connect influential communities across the global financial ecosystem via reliable technology solutions that enable our customers to make more informed decisions and foster better collaboration.

Visit [Bloomberg.com/company](https://www.bloomberg.com/company) or request a demo



Bloomberg

Winner: Best Data Management Initiative for ESG

Bloomberg

Bloomberg is a global leader in business and financial information, delivering trusted data, news, and insights that bring transparency, efficiency, and fairness to markets. The company helps connect influential communities across the global financial ecosystem via reliable technology solutions that enable our customers to make more informed decisions and foster better collaboration.

Visit [Bloomberg.com/company](https://www.bloomberg.com/company) or request a demo



Bloomberg

Winner: Best Standards Solution for Data Management

Derivatives Service Bureau

The Derivatives Service Bureau, DSB, is the global golden source of reference data for Over the Counter (OTC) derivatives. Serving over 4,000 users spanning approximately 500 institutions, the DSB enables market participants to meet their regulatory reporting obligations to trade repositories, and for post-trade transparency and market abuse reporting related to MiFID II.

www.anna-dsb.com



Winner: Best Proposition for AI, Machine Learning

eClerx

eClerx provides business process management, automation, and analytics services to a number of Fortune 2000 enterprises, including some of the world's leading financial services, communications, retail, fashion, media & entertainment, manufacturing, travel & leisure, and technology companies. Incorporated in 2000, eClerx is today traded on both the Bombay and National Stock Exchanges of India. The firm employs more than 16,000+ people across Australia, Canada, Germany, India, Italy, Netherlands, Philippines, Singapore, Thailand, UK, and the USA.

www.eClerx.com



Winner: Best Data Quality Analysis Tool

Global IDs

Digitization, ML and AI highlight the importance of Data Management. Global IDs delivers core capabilities to accelerate Data Product creation. Understand Quality and Govern your most valuable asset.

We empower Business Leaders to make decisions knowing the data they use is reliable. Global IDs' organizes your data in the context of how you do business. Our mission is to enable organizations to be data-centric by understanding your data and finding hidden insights that enable Growth and Improved Customer Experience.

www.globalids.com



Winner: Best Sell-Side Managed Services Platform

GoldenSource

GoldenSource EDM is optimized for the next wave of business, operations and IT needs, addressing the evolving demands of multi-regulatory compliance and reporting, harmonized data across the organization, and productivity gains through automation and IT rationalization.

www.thegoldensource.com



Winner: Best KYC & Client On-Boarding Solution

KYC Portal

KYC Portal (KYCP) is an award winning, real-time, risk driven client lifecycle management platform with full ownership of policy automation - increasing operational efficiencies by over 60% across the board and redefining business relationship outreach. KYCP takes the guesswork and fragmented task delegation out of the due diligence and compliance process, through fully bespoke risk assessment programmes, infinite custom entity types, associated mandated documentation, data fields, interview questionnaires and required process checklists.

www.kycportal.com



Winner: Best Pricing & Valuations Data Provider

Moody's Analytics

Moody's Analytics provides financial intelligence and analytical tools to help business leaders make better, faster decisions. Our deep risk expertise, expansive information resources, and innovative application of technology help our clients confidently navigate an evolving marketplace. We are known for our industry-leading and award-winning solutions, made up of research, data, software, and professional services, assembled to deliver a seamless customer experience.

www.moodyanalytics.com



Winner: Best Data Science Solution

QuantCube

Combining its expertise in macroeconomics, artificial intelligence, machine learning and big data analytics, QuantCube Technology analyses billions of alternative data points in real time to uncover macro-economic insights ahead of the market, giving users a critical edge in their investment strategies. QuantCube's macro nowcast indices on variables including economic growth, inflation, employment and international trade, correlate highly with official data and significantly beat the consensus, helping users take more informed decisions to help generate Alpha.

www.quant-cube.com



Winner: Best Data Solution for Regulatory Compliance

Relativity

Relativity Trace is a communication surveillance platform that detects insider trading, collusion, and other non-compliant behavior in real-time. The solution increases the efficiency of compliance teams performing communication surveillance by seamlessly pulling communications from every enterprise system, leveraging a suite of innovative AI capabilities to reduce false positive alerting, and providing an endlessly flexible platform to support any organization's workflows. Use it to automatically surface the riskiest content so your teams can spend more time focusing on what matters most to you.

www.relativity.com/data-solutions/communication-surveillance/



Winner: Best Sell-Side Data Management Platform

S&P Global Market Intelligence

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. We integrate financial and industry data, research and news into tools that help track performance, generate alpha, identify investment ideas, perform valuations and assess credit risk. Investment professionals, government agencies, corporations and universities around the world use this essential intelligence to make business and financial decisions with conviction..

www.spglobal.com/marketintelligence



Winner: Best Cloud-Based Data Management Solution

Simcorp

SimCorp offers industry-leading, integrated investment management solutions. Our platform and ecosystem, comprising partners, services, and third-party connectivity empowers us to provide 40% of the world's top 100 financial companies with the efficiency and flexibility needed to succeed. With over 25 offices around the world, and 2,000 employees, we are a truly global, collaborative team that connects every continent and industry seamlessly.

www.simcorp.com



Winner: Best Data Ops Solution Provider

West Highland Support Services

West Highland's managed services model is the most cost-effective solution that provides end to end 24-hour support, administration, reporting, and mitigates the risk of attrition or right-sizing exercises that can put our clients at a competitive disadvantage. We work across the full spectrum of data delivery including identifying data quality issues and working with vendors on resolution. Our deep understanding of the market and reference data distribution system technologies, understanding the markets, entitlement systems, cost optimization, and reporting are all paramount in our success.

www.westhighland.net



Winner: Best Data Discovery and Catalog Solution

Solidatus

Solidatus is an innovative data management solution that empowers organizations to connect and visualize their data relationships, simplifying how they identify, access and understand them. With a sustainable data foundation in place, data-rich enterprises can meet regulatory requirements, drive digital transformation, capture business insights and make better, less risky and more informed data-driven decisions. Solidatus' powerful metadata management technology is seen as a critical development in data management software – one that matches the complex needs of modern business. Launched in 2017, Solidatus is the chosen data management tool for both the regulators and the regulated. Its clients and investors include top-tier global financial services brands such as Citi and HSBC, healthcare and retail organizations as well as government institutions.

www.solidatus.com



More Data Management Insight Awards – USA 2022 winners

Best Data Lineage Solution

Adenza

Best Buy-Side Managed Services Platform

Alveo

Best Fund Accounting, Portfolio Management & Data Platform

FIS

Best Corporate Actions Data Provider

ICE Data Services

Best Data Governance Solution

Theta Lake

Best Data Analytics Provider

Tableau

Best Data Visualisation Provider

Tableau

Most Innovative North America Data Management Provider

TickSmith

A-TEAMGROUP

For Marketing: www.a-teamgroup.com

For Content: www.a-teaminsight.com