



Counterparty Manager: Onboarding Accelerator

Designed to revolutionize

New account onboarding is one of the most pressing challenges for the Financial Services industry. A lack of industry standardization, transparency and controls, manual communication and changing requirements across institutions leads to 40+ days to onboard a new account and deploy capital.

Counterparty Manager: Onboarding Accelerator is an automated and customizable end-to-end onboarding solution for brokers, custodians, corporates, fund admins, managers and service providers. Built within the Counterparty Manager platform, it integrates entity data, document collection, KYC and Tax profile validation, regulatory protocols and self-declarations, legal and credit agreements and operational set up into a seamless solution. Onboarding Accelerator enables you to:

BUILT ON THE COUNTERPARTY
MANAGER COMMUNITY

12,000+

Customers

50,000+

Active users

200,000+

Legal entities

1 day

Deploy capital faster

through reduced onboarding times,
as quickly as 1 day

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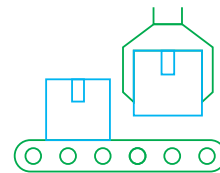
Decrease

the cost of doing business



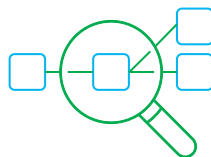
Minimize

your operational risk



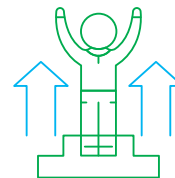
Standardize and automate

processes across client types
and regions



Provide transparency

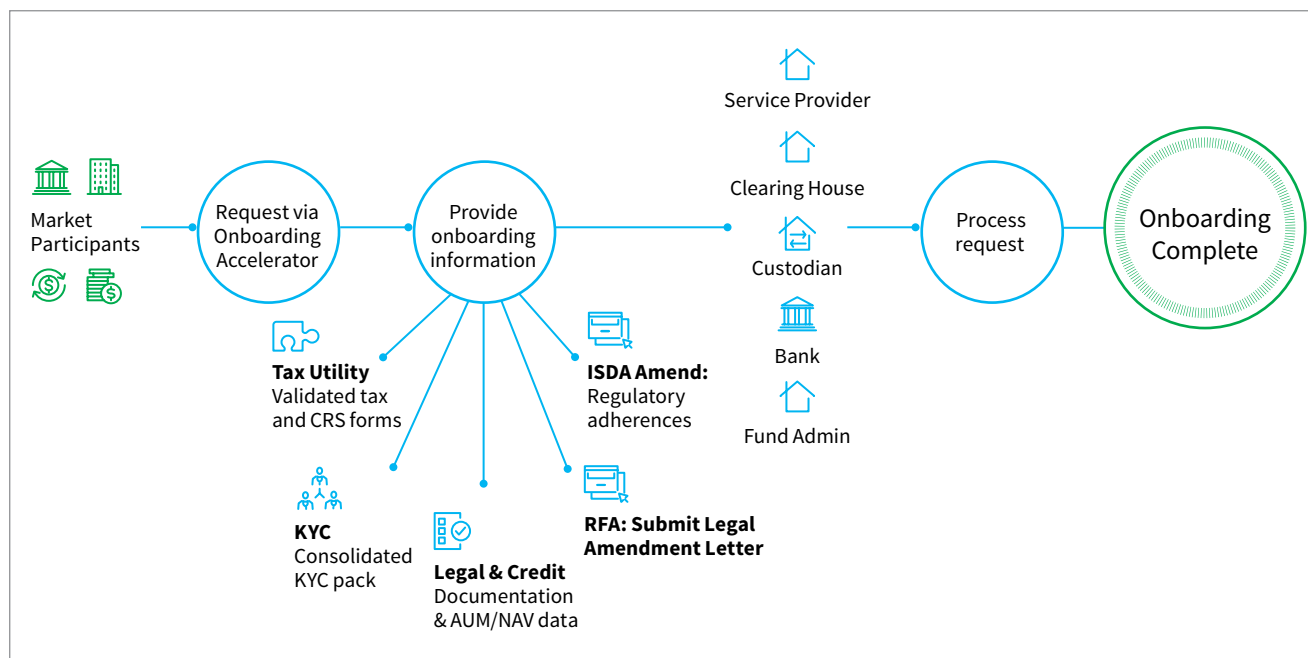
and systematic controls and
audit trails



Guide clients

through your firm's onboarding
requirements, improving
their experience

Onboarding Accelerator allows you to define your firm’s onboarding requirements and customize the workflow unique to your internal team. With an at-a-glance dashboard, Onboarding Accelerator provides real-time status and identifies outstanding requirements. Information is transparent to all parties from the point of initiation through to onboarding completion.



More information on IHS Markit products and services

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