



WHAT IS THESIS?

An enterprise content management system built to manage data securely and compliantly, increase transparency across an organisation and automate business processes.

BENEFITS OF THESIS



Digitise documents to reduce operational inefficiencies



Automate routine business processes out of the box to reduce wasted admin time, increase efficiency and increase productivity



Assign documents to specific users to protect confidentiality



Store critical data in a single repository to improve transparency across organisations



Access all business data in one single window through THESIS' API integrations



Automate more complex business processes with 'Workflow Designer' module

WHY ARE FINANCIAL ORGANISATIONS TURNING TO THESIS?

There has been unprecedented levels of change in the financial services industry in recent years including:

- Increased regulation
- New compliance objectives
- Increased customer expectations (particularly with the advent of digital challengers and the FinTech industry)



WITH THESIS, FINANCIAL ORGANISATIONS CAN:

1 Meet industry-standard security and compliance obligations by:

- Increasing transparency through full audit logs which allow any document or workflow changes to be traced
- Assigning documents to specific users only to protect confidentiality

2 Improve the customer experience by:

- Breaking down separate silos of information to access documents more easily
- Streamlining customer onboarding processes through automated business processes from conception to completion

3 Increase efficiency to make organisations more competitive by:

- Automating routine business processes to reduce wasted admin time with clients realising time savings of up to 80%
- Access anywhere and on any device to improve collaboration across teams in various locations

AN UNNAMED (DUE TO NDA) BANKING INSTITUTION USES THESIS ECM TO:

- Store documents in accordance with Central Banking regulation
- Automate daily routine processes which report on accounting and cash operations
- Manage user permissions and access rights to adhere to regulation and compliance

The bank worked with THESIS ECM's project team to build custom workflows to automate as many admin-heavy, repetitive tasks as possible.

COULD THESIS HELP YOUR ORGANISATION TOO?